

**FINANCIAL MANAGEMENT - PLAN OF STUDY**

**CATALOG YEAR: 2014-2015**

Name \_\_\_\_\_ PeopleSoft ID# \_\_\_\_\_ Anticipated Date of Completion (MM/YY) \_\_\_\_\_

Local Address \_\_\_\_\_ Phone (\_\_\_\_\_) \_\_\_\_\_

*Instructions for completion: In the first four weeks of the semester you intend to graduate, list all courses you have taken with the grade earned (or "IP" if in progress, or "Summer" if you intend to take it after May commencement), have this signed by your faculty advisor, and submit to the School of Business office at your campus, BUSN 248 in Storrs, or mail to School of Business, Office of Undergraduate Advising, 2100 Hillside Rd Unit 1041, Storrs, CT 06269-1041.*

**SAMPLE SEQUENCE** OF REQUIRED COURSES, JUNIOR AND SENIOR YEARS

<u>Fifth Semester</u>	<u>Sixth Semester</u>	<u>Seventh Semester</u>	<u>Eighth Semester</u>
ACCT 2101 <sup>1</sup>	FNCE 3303	FNCE 4209	FNCE 4410
BLAW 3175	FNCE elective	FNCE 4302 (Fall only)	FNCE 4420
FNCE 3101	OPIM 3103	MGMT 3101	FNCE 4440
MKTG 3101	BADM 4072	OPIM 3104	MGMT 4902
			BADM 4075W

<sup>1</sup>**ACCT 2101:** Open to sophomores - should be taken as early as possible as it is a pre/co-requisite for FNCE 3101.

**Business Residence Requirement:** At least 50% of the business credit hours required for the business degree must be earned while a student at the University of Connecticut. At least 24 credits in 3000/4000 level courses including MGMT 4902 and BADM 4075W must be earned at the University of Connecticut, including no more than three independent study credits and three field study internship credits. Study Abroad and NSE courses may not be used to meet this requirement.

**MAJOR REQUIRED COURSES:**

<u>Grade</u>	<u>Dept.</u>	<u>No.</u>	<u>Course Title</u>	<u>Credits</u>	<u>Additional Business Courses</u> (NOT required)			
					<u>Grade</u>	<u>Dept.</u>	<u>Number</u>	<u>Credits</u>
_____	ACCT	2001	Principles of Financial Accounting	3	_____	_____	_____	_____
_____	ACCT	2101 <sup>1</sup>	Principles of Managerial Accounting	3	_____	_____	_____	_____
_____	BADM	4072	Career Development in Business	1	_____	_____	_____	_____
_____	BADM	4075W	Business Communications	3	_____	_____	_____	_____
_____	BLAW	3175	Legal and Ethical Environment of Business	3	_____	_____	_____	_____
_____	FNCE	3101	Financial Management	3	_____	_____	_____	_____
_____	MGMT	3101	Managerial and Interpersonal Behavior	3	_____	_____	_____	_____
_____	MGMT	4902	Strategic Analysis (Seniors only)	3	_____	_____	_____	_____
_____	MKTG	3101	Introduction to Marketing Management	3	_____	_____	_____	_____
_____	OPIM	3103	Business Information Systems	3	_____	_____	_____	_____
_____	OPIM	3104	Operations Management	3	_____	_____	_____	_____
<b>Total Core Credits</b>				<b>31</b>	Total additional Business credits: _____			

**FINANCE COURSE REQUIREMENT:**

_____	FNCE	3303	Principles of Investments and Derivatives	3
_____	FNCE	4209	Applications in Financial Management	3
_____	FNCE	4302	Fixed Income Securities (Fall only)	3
_____	FNCE	4410	Security Valuation and Portfolio Management	3
_____	FNCE	4420	Alternative Investments and Risk Management	3
_____	FNCE	4440	Financial Ethics	1
<b>Major Required Credits</b>				<b>16</b>

**ADDITIONAL COURSE REQUIREMENT: Finance Elective Credits 3**

Choose one additional 3-credit course from the following:

_____	FNCE	3230	Real Estate Principles	
_____	FNCE	3715	Personal Finance	
_____	FNCE	4305	Global Financial Management	
_____	FNCE	4306	Financial Services	
_____	FNCE	4430	Mergers and Acquisitions	
<b>Total Required Credits</b>				<b>50</b>

**MAJOR 2.0 GPA RULE FOR GRADUATION:** Financial Management majors are required to achieve a cumulative 2.0 grade point average for the total of all FNCE courses for which they have been registered at the University of Connecticut, excluding grades and credits for independent studies and field study internships.

**BUSINESS 2.0 GPA RULE FOR GRADUATION:** Students must earn at least a 2.0 grade point average for all credits in School of Business courses numbered 2000-level and above for which they have been registered and at least a 2.0 cumulative grade point average overall.

**Total Business Credits Earned - Page One (this page) - 50 credits minimum** \_\_\_\_\_

**Total Non-Business Credits Earned - Page Two - 60 credits minimum** \_\_\_\_\_

**Grand Total - 120 credits minimum** \_\_\_\_\_

Signature of Faculty Advisor \_\_\_\_\_

Date \_\_\_\_\_

**STUDENTS ARE ULTIMATELY RESPONSIBLE FOR MEETING ALL DEGREE REQUIREMENTS.**

# SCHOOL OF BUSINESS

## GENERAL EDUCATION REQUIREMENTS CATALOG YEAR 2014-2015

### SAMPLE SEQUENCE FOR BALANCED SEMESTERS OF REQUIRED COURSES FOR FRESHMAN AND SOPHOMORE YEARS

*Students should choose an appropriate course sequence with the help of their advisor.*

<u>First Semester</u>	<u>Second Semester</u>	<u>Third Semester</u>	<u>Fourth Semester</u>
ENGL 1010/1011/2011/3800 <sup>7</sup>	MATH 1071Q <sup>8</sup>	ECON 1201	ECON 1202
MATH 1070Q <sup>8</sup>	ANTH 1000 or GEOG 1700	ACCT 2001 <sup>3</sup>	STAT 1000Q or 1100Q
PSYC 1100	COMM 1000 or 1100	PHIL Course	“W” Writing Course <sup>10</sup>
HIST 1400	4-credit Lab Science Course	Content Area 4 Course	ACCT 2101 <sup>4</sup> or Elective
Elective or Language Course	Elective or Language Course	Elective or Language Course	Elective or Language Course

<u>Grade</u> (or list “IP” for those courses in progress)	<u>Category Satisfied</u>	<u>Credits</u>
<b>SECOND LANGUAGE COMPETENCY<sup>1</sup>:</b> <i>Must be completed by graduation.</i>	Second Language Competency	
_____ passed a third year level course in high school in a single foreign language, ancient or modern;		N/A
<b>OR</b> _____ completed 2 units/levels of a single foreign language in high school PLUS <u>Intermediate Levels I &amp; II</u> in college;		___
<b>OR</b> _____ completed two years (four semesters) through the college <u>Intermediate Levels I &amp; II</u> in a single foreign language.		___

<u>School of Business CRITICAL REQUIRED COURSES<sup>2</sup>:</u> <i>Must be completed before taking 3000/4000 level Business courses.</i>	<u>Category Satisfied</u>	<u>Credits</u>
_____ ACCT 2001 <sup>3</sup>	Major Requirement	N/A
_____ ECON 1201 <sup>5</sup>	Content Area 2: Social Sciences	___
_____ ECON 1202 <sup>5</sup>	Content Area 2: Social Sciences <sup>6</sup>	___
_____ ENGL 1010/1011 or 2011/3800 <sup>7</sup>	Writing Competency <sup>10</sup>	___
_____ MATH 1070Q <sup>8</sup>	Q Competency	___
_____ MATH 1071Q or 1131Q <sup>8</sup>	Q Competency	___
_____ STAT 1000Q or 1100Q	Q Competency	___

<u>School of Business GENERAL EDUCATION REQUIRED COURSES:</u> <i>Must be completed by graduation.</i>	<u>Category Satisfied</u>	<u>Credits</u>
_____ ANTH 1000 or GEOG 1700	Content Area 2 and 4	___
_____ COMM 1000 or 1100 <sup>9</sup>	Content Area 2: Social Sciences (1000 only) <sup>9</sup>	___
_____ HIST 1400	Content Area 1: Arts & Humanities	___
_____ PHIL 1101 or 1102 or 1103 or 1104 or 1105 or 1106	Content Area 1: Arts & Humanities	___
_____ PSYC 1100	Content Area 3: Science & Technology	___

<u>University GENERAL EDUCATION REQUIRED COURSES:</u> <i>Must be completed by graduation.</i>	<u>Category Satisfied</u>	<u>Credits</u>
_____ 4-credit laboratory science course: <a href="http://www.catalog.uconn.edu/acad.htm#3">http://www.catalog.uconn.edu/acad.htm#3</a>	Content Area 3: Science & Technology	___
_____ 3-credit course from Content Area 4 list: <a href="http://www.catalog.uconn.edu/acad.htm#4">http://www.catalog.uconn.edu/acad.htm#4</a>	Content Area 4: Diversity & Multiculturalism	___
_____ “W” writing course <sup>10</sup>	Writing Competency	___

### ELECTIVE COURSES:

**Total all completed non-business credits – minimum 60 credits required here:**

- The degree in business requires a minimum of 120 degree credits of course work.
- A minimum of 60 credits presented for the degree must be from non-business courses. General education requirements are included in the 60 non-business credits.
- No more than 9 credits of economics and no more than 6 credits of statistics may be counted as part of these 60 credits. Students who wish to minor in economics or statistics may do so, but this may require course work beyond 120 credits to satisfy the requirements of both the major and the minor.

<u>Grade</u>	<u>Elective Courses</u>		<u>Credits</u>
_____	<u>Subject</u>	<u>No.</u>	_____
_____	_____	_____	_____
_____	_____	_____	_____
_____	_____	_____	_____
_____	_____	_____	_____
_____	_____	_____	_____
_____	_____	_____	_____
_____	_____	_____	_____
_____	_____	_____	_____
_____	_____	_____	_____
_____	_____	_____	_____

### Important Notes:

- <sup>1</sup> Second language competency requirements should be completed as early as possible.
- <sup>2</sup> Students may not enroll in 3000/4000 level business courses until they have earned junior standing with 54 or more credits and completed the seven critical required courses.
- <sup>3</sup> Business students must maintain at least a 2.0 cumulative business GPA (ACCT 2001, ACCT 2101, and all 3000/4000 level business courses).
- <sup>4</sup> ACCT 2101 may be taken as a junior, however it is recommended by some majors to be taken during the sophomore year.
- <sup>5</sup> Students may opt to take ECON 1200 to satisfy ECON 1201 and 1202. ECON 1200 is an intensive course ONLY recommended for students who have a successful background in Economics. ECON 1000 is recommended preparation for ECON 1200.
- <sup>6</sup> Only one of ECON 1201 and 1202 can satisfy a Content Area 2 requirement. Either COMM 1000, ANTH 1000 or GEOG 1700 will fulfill the second requirement.
- <sup>7</sup> Students who place into ENGL 1004 as a prerequisite for ENGL 1010 or ENGL 1011 (based on their Verbal SAT score: <http://placement.uconn.edu/english.html>), can use the ENGL 1004 credits earned towards elective credits. Honors Scholars take ENGL 2011/3800 (ENGL 2011 is required for Sophomore Honors, see <http://honors.uconn.edu/>).
- <sup>8</sup> Other Approved Math Sequences:

1131Q & 1132Q	1120Q & 1121Q & 1122Q	1151Q & 1152Q	2141Q & 2142Q
1131Q & 1070Q	1120Q & 1070Q & 1071Q	1151Q & 1132Q	2141Q & 1070Q
	1120Q & 1121Q & 1070Q	1151Q & 1070Q	2141Q & 1132Q
	1125Q & 1126Q & 1132Q/1070Q		2141Q & 1152Q

**Total Non-Business Credits: \_\_\_\_\_**

- <sup>9</sup> COMM 1100 does not fulfill Content Area 2, but is recommended for Accounting majors. COMM 1000 is recommended for students interested in pursuing a COMM minor.
- <sup>10</sup> Students are required to complete TWO “W” courses in addition to ENGL 1010/1011/2011/3800. All business majors will take one *writing in the major* course in their junior/senior year, either BADM 4070W or BADM 4075W depending on major requirements. Any other subject/course number containing a “W” can be used as the second “W” requirement.
- <sup>11</sup> The University Computer Competency Requirement is fulfilled with OPIM 3103, listed on the reverse side.

**Students are ultimately held responsible for meeting all University and degree requirements.**

Please refer to the Undergraduate Catalog for specific details relating to course requirements, descriptions, and restrictions: [www.catalog.uconn.edu](http://www.catalog.uconn.edu)