

FINANCE - PLAN OF STUDY

CATALOG YEAR: 2014-2015

Name _____ PeopleSoft ID# _____ Anticipated Date of Completion (MM/YY) _____

Local Address _____ Phone (_____) _____

Instructions for completion: In the first four weeks of the semester you intend to graduate, list all courses you have taken with the grade earned (or "IP" if in progress, or indicate "Summer" if you intend to take the course after May commencement), have this form signed by your faculty advisor, and submit it to the School of Business Office of Undergraduate Advising, in BUSN 248.

SAMPLE SEQUENCE OF REQUIRED COURSES, JUNIOR AND SENIOR YEARS

<u>Fifth Semester</u>	<u>Sixth Semester</u>	<u>Seventh Semester</u>	<u>Eighth Semester</u>
BADM 3001	FNCE 3302 ²	FOCUS course choice	FOCUS course choice
FNCE 3101	BLAW 3175 or MGMT 3101	FOCUS course choice	Additional course choice
MKTG 3101	OPIM 3103	MGMT 3101 or BLAW 3175	MGMT 4900
ACCT 2101 ¹	BADM 4072	OPIM 3104	BADM 4070W

¹ACCT 2101: Open to sophomores - should be taken as early as possible as it is a pre/co-requisite for FNCE 3101.

FNCE Major Residence Requirement: FNCE 3302 and the three courses used to meet the Focus course requirement must be taken in residence at the University of Connecticut. Study Abroad and NSE courses may not be used to meet this requirement.

Business Residence Requirement: At least 50% of the business credit hours required for the business degree must be earned while a student at the University of Connecticut. At least 24 credits in 3000/4000 level courses including MGMT 4900 and BADM 4070W must be earned at the University of Connecticut, including no more than three independent study credits and three field study internship credits. Study Abroad and NSE courses may not be used to meet this requirement.

MAJOR REQUIRED COURSES:

<u>Grade</u>	<u>Dept.</u>	<u>No.</u>	<u>Course Title</u>	<u>Credits</u>	<u>Additional Business Courses</u> (NOT required)			
					<u>Grade</u>	<u>Dept.</u>	<u>Number</u>	<u>Credits</u>
_____	ACCT	2001	Principles of Financial Accounting	3				
_____	ACCT	2101 ¹	Principles of Managerial Accounting	3				
_____	BADM	3001	Mobile Computing Lab I	1	_____	_____	_____	_____
_____	BADM	4070W	Effective Business Writing	1	_____	_____	_____	_____
_____	BADM	4072	Career Development in Business	1	_____	_____	_____	_____
_____	BLAW	3175	Legal and Ethical Environment of Business	3	_____	_____	_____	_____
_____	FNCE	3101	Financial Management	3	_____	_____	_____	_____
_____	MGMT	3101	Managerial and Interpersonal Behavior	3				
_____	MGMT	4900	Strategy, Policy and Planning (Seniors Only)	3	Total additional Business credits: _____			
_____	MKTG	3101	Introduction to Marketing Management	3				
_____	OPIM	3103	Business Information Systems	3				
_____	OPIM	3104	Operations Management	3				
_____	FNCE	3302 ²	Investments and Security Analysis	3				
Total Core Credits				33				

²FNCE 3302 is suggested for the 6th semester, and required for students interested in joining the Student Managed Fund.

FOCUS COURSE REQUIREMENT

Focus Credits Required 9

Choose three 3-credit courses from the following focus course list:

_____	FNCE	4209	Applications in Financial Management	_____	FNCE	4305	Global Financial Management
_____	FNCE	4302	Fixed Income Securities (Fall only)	_____	FNCE	4306	Financial Services
_____	FNCE	4304	Financial Risk Management				

ADDITIONAL COURSE REQUIREMENT

Additional Credits Required 3

Choose one 3-credit course from the following additional course list:

_____	FNCE	3221	Risk Management and Insurance	_____	FNCE	4305	Global Financial Management
_____	FNCE	3230	Real Estate Principles	_____	FNCE	4306	Financial Services
_____	FNCE	3332	Real Estate Investments	_____	FNCE	4325	Life Ins. and Retirement Security (Fall only)
_____	FNCE	3333	Real Estate Finance	_____	FNCE	4326	Risk Mgmt: Prop & Liab Exposure (Fall only)
_____	FNCE	3334	Real Estate Markets	_____	FNCE	4895	Special Topics
_____	FNCE	3451	Economics for Global Business Decisions	_____	HSMG	3240	Intro to Health Care Management
_____	FNCE	4209	Applications in Financial Management	_____	HSMG	3243	Health Care Industry Analysis
_____	FNCE	4304	Financial Risk Management	_____	HSMG	4250	Healthcare Financial and Human Resource Mgmt

Total Required Credits 45

MAJOR 2.0 GPA RULE FOR GRADUATION: Finance majors are required to achieve a cumulative 2.0 grade point average for the total of all FNCE and HSMG courses for which they have been registered at the University of Connecticut, excluding grades and credits for independent studies and internships.

BUSINESS 2.0 GPA RULE FOR GRADUATION: Students must earn at least a 2.0 grade point average for all credits in School of Business courses numbered 2000-level and above for which they have been registered and at least a 2.0 cumulative grade point average overall.

Total Business Credits Earned - Page One (this page) - 45 credits minimum _____

Total Non-Business Credits Earned - Page Two - 60 credits minimum _____

Grand Total - 120 credits minimum _____

Signature of Faculty Advisor _____

Date _____

STUDENTS ARE ULTIMATELY RESPONSIBLE FOR MEETING ALL DEGREE REQUIREMENTS.

SCHOOL OF BUSINESS

GENERAL EDUCATION REQUIREMENTS CATALOG YEAR 2014-2015

SAMPLE SEQUENCE FOR BALANCED SEMESTERS OF REQUIRED COURSES FOR FRESHMAN AND SOPHOMORE YEARS

Students should choose an appropriate course sequence with the help of their advisor.

<u>First Semester</u>	<u>Second Semester</u>	<u>Third Semester</u>	<u>Fourth Semester</u>
ENGL 1010/1011/2011/3800 ⁷	MATH 1071Q ⁸	ECON 1201	ECON 1202
MATH 1070Q ⁸	ANTH 1000 or GEOG 1700	ACCT 2001 ³	STAT 1000Q or 1100Q
PSYC 1100	COMM 1000 or 1100	PHIL Course	"W" Writing Course ¹⁰
HIST 1400	4-credit Lab Science Course	Content Area 4 Course	ACCT 2101 ⁴ or Elective
Elective or Language Course	Elective or Language Course	Elective or Language Course	Elective or Language Course

Grade (or list "IP" for those courses in progress)

Category Satisfied

Credits

SECOND LANGUAGE COMPETENCY¹: *Must be completed by graduation.*

Second Language Competency

_____ passed a third year level course in high school in a single foreign language, ancient or modern;	N/A
OR _____ completed 2 units/levels of a single foreign language in high school PLUS <u>Intermediate Levels I & II</u> in college;	_____
OR _____ completed two years (four semesters) through the college <u>Intermediate Levels I & II</u> in a single foreign language.	_____

School of Business CRITICAL REQUIRED COURSES²: *Must be completed before taking 3000/4000 level Business courses.*

_____ ACCT 2001 ³	Major Requirement	N/A
_____ ECON 1201 ⁵	Content Area 2: Social Sciences	_____
_____ ECON 1202 ⁵	Content Area 2: Social Sciences ⁶	_____
_____ ENGL 1010/1011 or 2011/3800 ⁷	Writing Competency ¹⁰	_____
_____ MATH 1070Q ⁸	Q Competency	_____
_____ MATH 1071Q or 1131Q ⁸	Q Competency	_____
_____ STAT 1000Q or 1100Q	Q Competency	_____

School of Business GENERAL EDUCATION REQUIRED COURSES: *Must be completed by graduation.*

_____ ANTH 1000 or GEOG 1700	Content Area 2 and 4	_____
_____ COMM 1000 or 1100 ⁹	Content Area 2: Social Sciences (1000 only) ⁹	_____
_____ HIST 1400	Content Area 1: Arts & Humanities	_____
_____ PHIL 1101 or 1102 or 1103 or 1104 or 1105 or 1106	Content Area 1: Arts & Humanities	_____
_____ PSYC 1100	Content Area 3: Science & Technology	_____

University GENERAL EDUCATION REQUIRED COURSES: *Must be completed by graduation.*

_____ 4-credit laboratory science course: http://www.catalog.uconn.edu/acad.htm#3	Content Area 3: Science & Technology	_____
_____ 3-credit course from Content Area 4 list: http://www.catalog.uconn.edu/acad.htm#4	Content Area 4: Diversity & Multiculturalism	_____
_____ "W" writing course ¹⁰	Writing Competency	_____

ELECTIVE COURSES:

Total all completed non-business credits – minimum 60 credits required here:

- The degree in business requires a minimum of 120 degree credits of course work.
- A minimum of 60 credits presented for the degree must be from non-business courses. General education requirements are included in the 60 non-business credits.
- No more than 9 credits of economics and no more than 6 credits of statistics may be counted as part of these 60 credits. Students who wish to minor in economics or statistics may do so, but this may require course work beyond 120 credits to satisfy the requirements of both the major and the minor.

	<u>Grade</u>	<u>Elective Courses</u>		<u>Credits</u>
		<u>Subject</u>	<u>No.</u>	
_____	_____	_____	_____	_____
_____	_____	_____	_____	_____
_____	_____	_____	_____	_____
_____	_____	_____	_____	_____
_____	_____	_____	_____	_____
_____	_____	_____	_____	_____
_____	_____	_____	_____	_____
_____	_____	_____	_____	_____
_____	_____	_____	_____	_____
_____	_____	_____	_____	_____

Important Notes:

- ¹ Second language competency requirements should be completed as early as possible.
- ² Students may not enroll in 3000/4000 level business courses until they have earned junior standing with 54 or more credits and completed the seven critical required courses.
- ³ Business students must maintain at least a 2.0 cumulative business GPA (ACCT 2001, ACCT 2101, and all 3000/4000 level business courses).
- ⁴ ACCT 2101 may be taken as a junior, however it is recommended by some majors to be taken during the sophomore year.
- ⁵ Students may opt to take ECON 1200 to satisfy ECON 1201 and 1202. ECON 1200 is an intensive course ONLY recommended for students who have a successful background in Economics. ECON 1000 is recommended preparation for ECON 1200.
- ⁶ Only one of ECON 1201 and 1202 can satisfy a Content Area 2 requirement. Either COMM 1000, ANTH 1000 or GEOG 1700 will fulfill the second requirement.
- ⁷ Students who place into ENGL 1004 as a prerequisite for ENGL 1010 or ENGL 1011 (based on their Verbal SAT score: <http://placement.uconn.edu/english.html>), can use the ENGL 1004 credits earned towards elective credits. Honors Scholars take ENGL 2011/3800 (ENGL 2011 is required for Sophomore Honors, see <http://honors.uconn.edu/>).
- ⁸ Other Approved Math Sequences:

1131Q & 1132Q	1120Q & 1121Q & 1122Q	1151Q & 1152Q	2141Q & 2142Q
1131Q & 1070Q	1120Q & 1070Q & 1071Q	1151Q & 1132Q	2141Q & 1070Q
	1120Q & 1121Q & 1070Q	1151Q & 1070Q	2141Q & 1132Q
	1125Q & 1126Q & 1132Q/1070Q		2141Q & 1152Q

Total Non-Business Credits: _____

- ⁹ COMM 1100 does not fulfill Content Area 2, but is recommended for Accounting majors. COMM 1000 is recommended for students interested in pursuing a COMM minor.
- ¹⁰ Students are required to complete TWO "W" courses in addition to ENGL 1010/1011/2011/3800. All business majors will take one *writing in the major* course in their junior/senior year, either BADM 4070W or BADM 4075W depending on major requirements. Any other subject/course number containing a "W" can be used as the second "W" requirement.
- ¹¹ The University Computer Competency Requirement is fulfilled with OPIM 3103, listed on the reverse side.

Students are ultimately held responsible for meeting all University and degree requirements.

Please refer to the Undergraduate Catalog for specific details relating to course requirements, descriptions, and restrictions: www.catalog.uconn.edu