

**FINANCE - PLAN OF STUDY**

**CATALOG YEAR 2010-2011**

Name \_\_\_\_\_ PeopleSoft ID# \_\_\_\_\_ Anticipated Date of Completion \_\_\_\_\_  
 Local Address \_\_\_\_\_ Phone(\_\_\_\_\_) \_\_\_\_\_  
 Month / Year \_\_\_\_\_

**SAMPLE SEQUENCE OF REQUIRED COURSES, JUNIOR AND SENIOR YEARS**

<u>Fifth Semester</u>	<u>Sixth Semester</u>	<u>Seventh Semester</u>	<u>Eighth Semester</u>
BADM 3001	FNCE 3302 <sup>2</sup>	PRIMARY FNCE Course Choice	SECONDARY Course Choice
FNCE 3101	BLAW 3175 or MGMT 3101	PRIMARY FNCE Course Choice	SECONDARY Course Choice
MKTG 3101	OPIM 3103	MGMT 3101 or BLAW 3175	MGMT 4900
ACCT 2101 <sup>1</sup>	BADM 4072	OPIM 3104	BADM 4070W

<sup>1</sup>ACCT 2101: Open to sophomores - should be taken as early as possible as it is a pre/co-requisite for FNCE 3101

**\*\*MAJOR REQUIRED COURSES:**

<u>Grade</u>	<u>Dept.</u>	<u>No.</u>	<u>Course Title</u>	<u>Credits</u>	<u>Additional Business Courses – NOT required</u>			
					<u>Grade</u>	<u>Dept.</u>	<u>No.</u>	<u>Credits</u>
___	ACCT	2001	Principles of Financial Accounting	3	___	___	___	___
___	ACCT	2101 <sup>1</sup>	Principles of Managerial Accounting	3	___	___	___	___
___	BADM	3001	Mobile Computing Lab I	1	___	___	___	___
___	BADM	4070W	Effective Business Writing	1	___	___	___	___
___	BADM	4072	Career Development in Business	1	___	___	___	___
___	BLAW	3175	Legal & Ethical Environment of Business	3	___	___	___	___
___	FNCE	3101	Financial Management	3	___	___	___	___
___	MGMT	3101	Managerial & Interpersonal Behavior	3	<b>Total Elective Credits</b>			
___	MGMT	4900	Strategy, Policy & Planning (Seniors Only)	3	___	___	___	___
___	MKTG	3101	Introduction to Marketing Management	3	<sup>2</sup> Please note: FNCE 3302 is suggested for the 6 <sup>th</sup> semester, especially for anyone interested in joining the Student Managed Fund.			
___	OPIM	3103	Business Information Systems	3				
___	OPIM	3104	Operations Management	3				
___	FNCE	3302 <sup>2</sup>	Investments & Security Analysis	3				

**\*\*PRIMARY CHOICE LIST Choose two 3-credit courses from the following focus courses: Credits required = 6**

___	FNCE	3333	Real Estate Finance	___	FNCE	4209	Applications in Financial Mgmt.
___	FNCE	4304	Financial Risk Management	___	FNCE	4305	Global Financial Management
___	FNCE	4306	Financial Services	___			

**\*\*SECONDARY CHOICE LIST Choose two additional 3-credit courses from the following: Credits required = 6**

___	FNCE	3221	Risk Management & Insurance	___	FNCE	4304	Financial Risk Management
___	FNCE	3230	Real Estate Principles	___	FNCE	4305	Global Financial Management
___	FNCE	3332	Real Estate Investments	___	FNCE	4306	Financial Services
___	FNCE	3333	Real Estate Finance	___	FNCE	4324	Health Insurance
___	FNCE	3334	GIS Applications & Use of the Internet in Real Estate Markets	___	FNCE	4325	Life Insur & Retirement Security
___	FNCE	3451	Economics for Global Business Decisions	___	FNCE	4326	Risk Mgt: Prop & Liability Exposures
___	FNCE	4209	Applications in Financial Management	___	FNCE	4895	Special Topics <sup>3</sup>
___	HSMG	3240	Intro to Health Care Management	___	HSMG	4242	Health Care Information Technology
___	HSMG	3243	Health Care Analysis	___	HSMG	4244	Adv Topics: Health Care Mgmt

<sup>3</sup>Student Managed Fund members (only) may use the two-semester "Portfolio Management" section to satisfy one Secondary FNCE Elective.

**Total Required Credits 45**

**\*\*FNCE and HSMG 2.0 GPA RULE FOR GRADUATION:** Finance majors are required to achieve a cumulative 2.0 grade point average for the total of all FNCE and HSMG courses and all courses used to fulfill major requirements as listed above for which they have been registered (including grades for repeated courses) at the University of Connecticut, excluding grades and credits for independent studies and internships.

**BUSINESS 2.0 RULES FOR GRADUATION:** Students must earn at least a cumulative 2.0 grade point average for the total of all School of Business courses for which they have been registered, including grades for repeated course.

**Total Credits Earned – Page One (this page) – 45 credits minimum** \_\_\_\_\_  
**Total Credits Earned – Page Two – 60 credits minimum** \_\_\_\_\_  
**Grand Total – 120 credits minimum** \_\_\_\_\_

**BRING THE SIGNED ORIGINAL TO BUSN 121 DURING THE FIRST FOUR WEEKS OF YOUR LAST SEMESTER.**

Signature of Faculty Advisor \_\_\_\_\_

Date \_\_\_\_\_

**STUDENTS ARE ULTIMATELY RESPONSIBLE FOR MEETING ALL DEGREE REQUIREMENTS.**

**GENERAL EDUCATION REQUIREMENTS - CATALOG YEAR 2010-2011**

**Computer Technology Competency**

All beginning junior business students at the Storrs Campus are required to participate in the Mobile Computing Program by completing a 1-credit computer lab course and OPIM 3103C (BADM 3001 *credit is counted on page one*) BADM 3001 (-)

**Second Language Competency**

(Any language credits completed as requirements or electives should be listed in the "additional credits" area below)  
 \_\_\_\_\_ Completion of the third year level course in; high school in a single foreign language, ancient or modern,  
 \_\_\_\_\_ **Or** 2 units/levels of a single foreign language in high school PLUS completion of the Intermediate Level I & II in college,  
 \_\_\_\_\_ **Or** completion of two years (four semesters) through the college Intermediate Levels I & II in a single foreign language.

**Writing (W) Competency**

ENGL 1010 **or** ENGL 1011 **or** ENGL 3800 ENGL \_\_\_\_\_  
 BADM 4070W counts as one writing course, two are required (*BADM 4070W credit is counted on page one*) BADM 4070W (-)  
 One additional Writing course of your choice \_\_\_\_\_

**Quantitative (Q) Competency**

MATH 1070Q & 1071Q – this is the preferred sequence for business majors  
**or** 1131Q & 1132Q **or** 1120Q & 1121Q & 1122Q **or** 1151Q & 1152Q **or** 2141Q & 2142Q MATH \_\_\_\_\_  
**or** 1131Q & 1070Q **or** 1120Q & 1070Q & 1071Q **or** 1151Q & 1132Q **or** 2141Q & 1070Q MATH \_\_\_\_\_  
**or** 1120Q & 1121Q & 1070Q **or** 1151Q & 1070Q **or** 2141Q & 1132Q MATH \_\_\_\_\_  
**or** 1125Q & 1126Q & 1132Q/1070Q **or** 2141Q & 1152Q MATH \_\_\_\_\_  
**AND** STAT 1000Q **or** 1100Q STAT \_\_\_\_\_

**Content Area One - Arts and Humanities**

HIST 1400 HIST 1400 03  
 PHIL 1101 **or** PHIL 1102 **or** PHIL 1103 **or** PHIL 1104 **or** PHIL 1105 **or** PHIL 1106 PHIL \_\_\_\_\_ 03

**Content Area Two - Social Sciences**

ECON 1201 and 1202 **or** ECON 1200 (ECON 1000 is recommended preparation for ECON 1200) ECON \_\_\_\_\_  
ECON \_\_\_\_\_  
 COMM 1000 **or** 1100 COMM \_\_\_\_\_ 03  
*(COMM 1100 does not fulfill the Content Area 2, but is recommended for accounting majors)*

**Content Area Three - Science and Technology**

PSYC 1100 PSYC 1100 03  
 A 4-credit laboratory science course from the General Education Group III list \_\_\_\_\_

**Content Area Four - Diversity and Multiculturalism**

ANTH 1000 **or** GEOG 1700 \_\_\_\_\_ 03  
 An additional Content Area #4 course, both ANTH 1000 & GEOG 1700 can be taken \_\_\_\_\_ 03

A **minimum** of 60 credits used toward graduation requirements must be comprised of non-business coursework. This 60-credit requirement includes all general education course requirements (above). No more than 9 credits of economics and no more than 6 credits of statistics may be counted as part of these 60 credits. You may have more than 60 credits of non-business course work completed as long as you satisfy the course requirements for your business major on the reverse.

In addition to the General Education Requirements (above), list any language credits completed (as requirements or electives) and any non-business elective credits you have completed in the spaces below:

\_\_\_\_\_

\_\_\_\_\_

\_\_\_\_\_

**Total all completed non-business credits – minimum 60 credits required here:**

**PASS/FAIL RULE:** The Pass/Fail option may not be used for any course used to meet the General Education Requirements (above), the course requirements for a major, or any course taken within any of the departments of the School of Business including business electives (ACCT, BADM, BLAW, FNCE, HSMG, MEM, MGMT, MKTG, or OPIM).

Please check the General Catalog for specific details regarding your general education requirements, university requirements, and graduation requirements. Students are ultimately responsible for meeting all degree requirements.