**FINANCIAL MANAGEMENT - PLAN OF STUDY**

**Name:** ____________________________ **PeopleSoft ID#** ____________________________ **Anticipated Date of Completion (MM/YY):** ____________________________

**Local Address:** ____________________________ **Phone:** (______) ____________

**Instructions for completion:** In the first four weeks of the semester you intend to graduate, list all courses you have taken with the grade earned (or “IP” if in progress, or “Summer” if you intend to take it after May commencement), have this signed by your faculty advisor, and submit to the School of Business office at your campus, BUSN 248 in Storrs, or mail to School of Business, Office of Undergraduate Advising, 2100 Hillside Rd Unit 1041, Storrs, CT 06269-1041.

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**SAMPLE SEQUENCE** OF REQUIRED COURSES, JUNIOR AND SENIOR YEARS

<table>
<thead>
<tr>
<th>Fifth Semester</th>
<th>Sixth Semester</th>
<th>Seventh Semester</th>
<th>Eighth Semester</th>
</tr>
</thead>
<tbody>
<tr>
<td>ACCT 2101</td>
<td>FNCE 3303</td>
<td>FNCE 4209</td>
<td>FNCE 4410</td>
</tr>
<tr>
<td>BLAW 3175</td>
<td>FNCE elective</td>
<td>FNCE 4302 (Fall only)</td>
<td>FNCE 4420</td>
</tr>
<tr>
<td>FNCE 3101</td>
<td>OPIM 3103</td>
<td>MGMT 3101</td>
<td>MGMT 4902</td>
</tr>
<tr>
<td>MKTG 3101</td>
<td>BADM 4072</td>
<td>OPIM 3104</td>
<td>BADM 4075W</td>
</tr>
</tbody>
</table>

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**MAJOR REQUIRED COURSES:**

<table>
<thead>
<tr>
<th>Grade</th>
<th>Dept.</th>
<th>No.</th>
<th>Course Title</th>
<th>Credits</th>
</tr>
</thead>
<tbody>
<tr>
<td>____</td>
<td>ACCT</td>
<td>2001</td>
<td>Principles of Financial Accounting</td>
<td>3</td>
</tr>
<tr>
<td>____</td>
<td>ACCT</td>
<td>2101</td>
<td>Principles of Managerial Accounting</td>
<td>3</td>
</tr>
<tr>
<td>____</td>
<td>BADM</td>
<td>4072</td>
<td>Career Development in Business</td>
<td>1</td>
</tr>
<tr>
<td>____</td>
<td>BADM</td>
<td>4075W</td>
<td>Business Communications</td>
<td>3</td>
</tr>
<tr>
<td>____</td>
<td>BLAW</td>
<td>3175</td>
<td>Legal and Ethical Environment of Business</td>
<td>3</td>
</tr>
<tr>
<td>____</td>
<td>FNCE</td>
<td>3101</td>
<td>Financial Management</td>
<td>3</td>
</tr>
<tr>
<td>____</td>
<td>MGMT</td>
<td>3101</td>
<td>Managerial and Interpersonal Behavior</td>
<td>3</td>
</tr>
<tr>
<td>____</td>
<td>MGMT</td>
<td>4902</td>
<td>Strategic Analysis (Seniors only)</td>
<td>3</td>
</tr>
<tr>
<td>____</td>
<td>MKTG</td>
<td>3101</td>
<td>Introduction to Marketing Management</td>
<td>3</td>
</tr>
<tr>
<td>____</td>
<td>OPIM</td>
<td>3103</td>
<td>Business Information Systems</td>
<td>3</td>
</tr>
<tr>
<td>____</td>
<td>OPIM</td>
<td>3104</td>
<td>Operations Management</td>
<td>3</td>
</tr>
</tbody>
</table>

| ____  | **Total Core Credits:** 31 |

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**FINANCE COURSE REQUIREMENT:**

| ____  | FNCE  | 3303 | Principles of Investments and Derivatives | 3 |
| ____  | FNCE  | 4209 | Applications in Financial Management | 3 |
| ____  | FNCE  | 4302 | Fixed Income Securities (Fall only) | 3 |
| ____  | FNCE  | 4410 | Security Valuation and Portfolio Management | 3 |
| ____  | FNCE  | 4420 | Alternative Investments and Risk Management | 3 |
| ____  | FNCE  | 4440 | Financial Ethics | 1 |

| ____  | **Major Required Credits:** 16 |

**ADDITIONAL COURSE REQUIREMENT:**

| ____  | Finance Elective Credits | 3 |

Choose one additional 3-credit course from the following:

| ____  | FNCE  | 3230 | Real Estate Principles |
| ____  | FNCE  | 3715 | Personel Finance |
| ____  | FNCE  | 4305 | Global Financial Management |
| ____  | FNCE  | 4306 | Financial Services |
| ____  | FNCE  | 4430 | Mergers and Acquisitions |

| ____  | **Total Required Credits:** 50 |

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**MAJOR 2.0 GPA RULE FOR GRADUATION:** Financial Management majors are required to achieve a cumulative 2.0 grade point average for the total of all FNCE courses for which they have been registered at the University of Connecticut, excluding grades and credits for independent studies and field study internships.

**BUSINESS 2.0 GPA RULE FOR GRADUATION:** Students must earn at least a 2.0 grade point average for all credits in School of Business courses numbered 2000-level and above for which they have been registered and at least a 2.0 cumulative grade point average overall.

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**Total Business Credits Earned - Page One (this page) - 50 credits minimum**

**Total Non-Business Credits Earned - Page Two - 60 credits minimum**

**Grand Total - 120 credits minimum**

Signature of Faculty Advisor ____________________________ Date ____________________________

**STUDENTS ARE ULTILATELY RESPONSIBLE FOR MEETING ALL DEGREE REQUIREMENTS.**
SCHOOL OF BUSINESS
GENERAL EDUCATION REQUIREMENTS CATALOG YEAR 2014-2015

SAMPLE SEQUENCE FOR BALANCED SEMESTERS OF REQUIRED COURSES FOR FRESHMAN AND SOPHOMORE YEARS

Students should choose an appropriate course sequence with the help of their advisor.

First Semester | Second Semester | Third Semester | Fourth Semester
--- | --- | --- | ---
ENGL 1010/1011/2011/3800 | MATH 1071Q | ECON 1201 | ECON 1202
MATH 1070Q | ANTH 1000 or GEOG 1700 | ACCT 2001 | STAT 1000Q or 1100Q
PSYC 1100 | COMM 1000 or 1100 | PHIL Course | “W” Writing Course
HIST 1400 | 4-credit Lab Science Course | Content Area 4 Course | ACCT 2101 or Elective
Elective or Language Course | Elective or Language Course | Elective or Language Course | Elective or Language Course

Grade (or list “IP” for those courses in progress)

SECOND LANGUAGE COMPETENCY: Must be completed by graduation. Second Language Competency

- passed a third year level course in high school in a single foreign language, ancient or modern; N/A
- completed 2 units/levels of a single foreign language in high school PLUS Intermediate Levels I & II in college; ___
- completed two years (four semesters) through the college Intermediate Levels I & II in a single foreign language. ___

School of Business CRITICAL REQUIRED COURSES: Must be completed before taking 3000/4000 level Business courses.

- ACCT 2001 Major Requirement N/A
- ECON 1201 Content Area 2: Social Sciences ___
- ECON 1202 Content Area 2: Social Sciences ___
- ENGL 1010/1011 or 2011/3800 Writing Competency10 ___
- MATH 1070Q Q Competency ___
- MATH 1071Q or 1131Q Q Competency ___
- STAT 1000Q or 1100Q Q Competency ___

School of Business GENERAL EDUCATION REQUIRED COURSES: Must be completed by graduation.

- ANTH 1000 or GEOG 1700 Content Area 2 and 4 ___
- COMM 1000 or 1100 Content Area 2: Social Sciences (1000 only)9 ___
- HIST 1400 Content Area 1: Arts & Humanities ___
- PHIL 1101 or 1102 or 1103 or 1104 or 1105 or 1106 Content Area 1: Arts & Humanities ___
- PSYC 1100 Content Area 3: Science & Technology ___

University GENERAL EDUCATION REQUIRED COURSES: Must be completed by graduation.

- 4-credit laboratory science course: [http://www.catalog.uconn.edu/acad.htm#3](http://www.catalog.uconn.edu/acad.htm#3) Content Area 3: Science & Technology ___
- 3-credit course from Content Area 4 list: [http://www.catalog.uconn.edu/acad.htm#4](http://www.catalog.uconn.edu/acad.htm#4) Writing Competency ___

“W” writing course10 ___

ELECTIVE COURSES:

Total all completed non-business credits – minimum 60 credits required here:

- The degree in business requires a minimum of 120 degree credits of course work.
- A minimum of 60 credits presented for the degree must be from non-business courses. General education requirements are included in the 60 non-business credits.
- No more than 9 credits of economics and no more than 6 credits of statistics may be counted as part of these 60 credits. Students who wish to minor in economics or statistics may do so, but this may require course work beyond 120 credits to satisfy the requirements of both the major and the minor.

Grade | Subject | No. | Credits
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Important Notes:

1 Second language competency requirements should be completed as early as possible.
2 Students may not enroll in 3000/4000 level business courses until they have earned junior standing with 54 or more credits and completed the seven critical required courses.
3 Business students must maintain at least a 2.0 cumulative business GPA (ACCT 2001, ACCT 2101, and all 3000/4000 level business courses).
4 ACCT 2101 may be taken as a junior, however it is recommended by some majors to be taken during the sophomore year.
5 Students may opt to take ECON 1200 to satisfy ECON 1201 and 1202. ECON 1200 is an intensive course ONLY recommended for students who have a successful background in Economics. ECON 1000 is recommended preparation for ECON 1200.
6 Only one of ECON 1201 and 1202 can satisfy a Content Area 2 requirement. Either COMM 1000, ANTH 1000 or GEOG 1700 will fulfill the second requirement.
7 Students who place into ENGL 1004 as a prerequisite for ENGL 1010 or ENGL 1111 (based on their Verbal SAT score: [http://placement.uconn.edu/english.html](http://placement.uconn.edu/english.html)), can use the ENGL 1004 credits earned towards elective credits. Honors Scholars take ENGL 2101/3800 (ENGL 2111 is required for Sophomore Honors, see [http://honors.uconn.edu/](http://honors.uconn.edu/)).
8 Other Approved Math Sequences: 
   - 1131Q & 1132Q
   - 1120Q & 1121Q & 1122Q
   - 1151Q & 1152Q
   - 2141Q & 2142Q
   - 1120Q & 1121Q & 1122Q
   - 1151Q & 1132Q
   - 2141Q & 1132Q
   - 1125Q & 1126Q & 1132Q & 1107Q
   - 2141Q & 1152Q

8 COMM 1100 does not fulfill Content Area 2, but is recommended for Accounting majors. COMM 1000 is recommended for students interested in pursuing a COMM minor.
9 Students are required to complete TWO “W” courses in addition to ENGL 1010/1011/2011/3800. All business majors will take one writing in the major course in their junior/senior year, either BADM 4075W or BADM 4075W depending on major requirements. Any other subject/course number containing a “W” can be used as the second “W” requirement.
10 The University Computer Competency Requirement is fulfilled with OPIM 3103, listed on the reverse side.

Students are ultimately held responsible for meeting all University and degree requirements.

Please refer to the Undergraduate Catalog for specific details relating to course requirements, descriptions, and restrictions: [www.catalog.uconn.edu](http://www.catalog.uconn.edu)

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